

賈玉輝博士/張康院長紀念基金 DONATION FORM

Fu Jen University Foundation is a U.S. not-for-profit public corporation established for the support of Fu Jen Catholic University. Contributions are tax-deductible. Many employers offer a matching gift program, please check with your Human Resource Department. (Tax ID#94-3398863)

DONOR INFORMATION

Chinese / English Name:
Address:
Phone / Email:
I am a: □ Former Student □ Colleague □ Family □ Friend of 賈玉輝博士/張康院長
Please accept my
□ \$250 □ \$500 □ \$750 □ \$1000 □ Other \$
in support of Dr. Yu-Huei Jea & Dean Kang Chang Endowed Scholarship Fund 理工學院賈玉輝博士/張康院長紀念獎學金 (F630108)
PAYMENT INFORMATION
1. By Check # payable to Fu Jen University Foundation.
2. By Credit Card:
Credit Card Number: Exp. Date:
Billing Address if different from mailing:
Authorized Signature:
3. By Appreciated securities, wire transfers, or bequests: Please see attached page.

 $\hfill\square$ I would like information about making a gift through my will or trust.



HOW TO MAKE CONTRIBUTIONS

Contributions can be made to Fu Jen Catholic University through the Foundation via:

1. Check or credit card: Please complete and return the donation form on the previous page to Fu Jen University Foundation via post for check donations and via email for credit card donations.

2. Wire transfer: Please contact Mrs. Susan Chao, the Chief Operating Officer, for information.

3. Stock Gift: Gifts of appreciated securities can be transferred to Fu Jen Foundation brokerage at Charles Schwab & Co by providing the following transfer instruction to the donor's broker:

Charles Schwab & Company DTC# 0164 FFC Account: 2096-9724 Account Name: Fu Jen University Foundation Foundation EIN (tax ID): 94-3398863

4. Gift & Estate Planning: A bequest to Fu Jen University is a way of perpetuating your support for the role the University plays in the lives of others. It also enables a donor to make a major gift that might otherwise not be possible.

A will may leave to the University a specific cash amount or property, or it may reserve for the University all or a certain percentage of the property remaining after provisions for family members and other beneficiaries. The donor may stipulate whether the bequest is for the general support of the University or for a specific purpose. A bequest may also be made in honor or memory of another individual.

In addition to cash and securities, bequests to Fu Jen University may include real estate, works of art, books, patent rights, or virtually anything of value. All outright bequests to the University are exempt from federal estate taxation.

Please consult your estate planning Attorney, CPA or Mrs. Susan Chao for details.

CONTACT INFORMATION

Attn: Mrs. Susan Chao Fu Jen University Foundation 20651 Golden Springs Dr. Suite 162 Walnut, CA 91789 (818) 937-9688 Mrs. Susan Chao Chief Operating Officer <u>chaosusanfjuf@gmail.com</u> (510) 396-9914